NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on September 14, 2026, a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), which may be continued or adjourned, will be held by the National Finance Authority (the “Authority”) with respect to the proposed issuance by the Authority of qualified 501(c)(3) bonds (the “Bonds”) as part of a plan of finance in one or more series, which may be issued on the same or different dates in an aggregate principal amount not to exceed $75,000,000, for higher education facilities.

The Bonds will be issued pursuant to Chapter 311 of the New Hampshire Revised Statutes Annotated 162-S, as enacted and amended from time to time, and the authorities mentioned therein (collectively, the “Act”), for the benefit of Hamilton Sustainable Energy Partners, LLC (the “Borrower”), an Arizona limited liability company, the sole member of which is Community Finance Corporation, an Arizona nonprofit corporation, and the University (defined below). The Bonds will be issued as qualified 501(c)(3) bonds under Section 145 of the Code, and the proceeds of the Bonds will be used to finance the acquisition, development, construction, improvement and equipping of certain energy related improvements, including but not limited to, improvements to lighting systems, improvements and expansion of building automation systems, upgrading and potentially replacing central utility plant assets, upgrading electrical infrastructure resiliency, implementing energy savings measures, and making other infrastructure improvements and other improvements to University facilities, at a campus of higher education, the administrative offices of which are located at 3800 Victory Parkway, Cincinnati, Ohio 45207, commonly known as Xavier University (the “University”). The facilities to be financed are to be owned and operated by the University and/or the Borrower, each of which is either a nonprofit corporation and an organization described in Section 501(c)(3) of the Code or a limited liability company directly owned by an organization described in Section 501(c)(3) of the Code.

The Bonds and the obligation to pay principal of and interest thereon and any redemption premium with respect thereto do not constitute indebtedness or an obligation of the Authority, the State of New Hampshire, or any political subdivision thereof, within the meaning of any constitutional or statutory debt limitation, or a charge against the general credit or taxing powers of any of them. The Bonds shall be limited obligations of the Authority, payable solely from certain revenues duly pledged therefor.

The hearing will commence at 11:00 a.m. EDT or as soon thereafter as the matter can be heard, via toll free telephonic means accessible to the public by dialing: (844) 854-2222, entering participant code 920111. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be financed may attend the public hearing or, prior to the time of the hearing, submit written comments.

Additional information concerning the above matter may be obtained from, and written comments should be addressed to, National Finance Authority, 11 S. Main St., Suite 202, Concord, NH 03301, Attention: John Stoecker, Telephone: (603) 369-3886.

Dated: September 4, 2026