NOTICE OF PUBLIC HEARING

REGARDING
NOT TO EXCEED $78,000,000
NATIONAL FINANCE AUTHORITY
MULTIFAMILY HOUSING REVENUE BONDS
(CITY PARK AT CLEARWATER PROJECT)

NOTICE IS HEREBY GIVEN that, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), Ray Jones, serving as hearing officer ("Hearing Officer") on behalf of the National Finance Authority (the "Authority"), will hold a public hearing on **August 19, 2026, at 11:00 a.m. eastern time via TELECONFERENCE ONLY**, or as soon as practicable thereafter, concerning the proposed issuance by the Authority, the New Hampshire business finance authority, acting pursuant to and operating under the name "National Finance Authority" as authorized by New Hampshire RSA 162-S, as amended, of its Multifamily Housing Revenue Bonds (City Park at Clearwater Project), in one or more series (the "Bonds") in a maximum principal amount not to exceed $78,000,000. The public hearing is being held to satisfy the public approval requirements of Section 147(f) of the Code with respect to the Authority as the issuer of the Bonds.

The Bonds are expected to be issued pursuant to New Hampshire RSA 162-S, as amended, and the proceeds from the sale of the Bonds will be loaned to Bedford Affordable Housing Foundation, a California nonprofit, public benefit corporation and an organization described in Section 501(c)(3) of the Code, or one or more affiliated entities (collectively, the "Borrower"), and used to (i) finance the acquisition of a 228-unit multifamily affordable housing development for individuals and families of low to moderate income located at 101 S Old Coachman Road, Clearwater, Florida 33765 in Pinellas County, Florida and known as City Park at Clearwater (the "Development"); (ii) finance certain capital improvements at the Development; (iii) fund any required reserve funds relating to the Bonds or the Development, including debt service reserve funds; (iv) finance interest on the Bonds; and (v) pay costs incurred in connection with the issuance of the Bonds. The Bonds will constitute "*qualified 501(c)(3) bonds*" within the meaning of Section 145(a) of the Code.

Borrower will be the initial legal owner and principal user of the Development.

The Bonds and the obligation to pay principal of and interest thereon and any redemption premium with respect thereto do not constitute indebtedness or an obligation of the Authority, the State of New Hampshire, or any political subdivision thereof, within the meaning of any constitutional or statutory debt limitation, or a charge against the general credit or taxing powers of any of them. The Bonds will be special limited obligations of the Authority payable solely from the loan repayments to be made by the Borrower to the Authority, pursuant to a loan agreement, and certain funds and accounts established by a trust indenture relating to the Bonds.

The Public Hearing will be conducted by the Hearing Officer telephonically, and the public will not be able to attend in person. However, all persons who wish to provide comments or listen to the Public Hearing may join by calling toll free at (833) 803-5415, Passcode 404235724#. Members of the public may submit oral or written comments to the Hearing Officer to express their views for or against the proposed issuance of the Bonds or the location and nature of the Development. **<u>All persons who wish to submit oral comments during the Public Hearing must contact the Hearing Officer, not less than 24 hours prior to the Public Hearing, via email to rayjones@parkerpoe.com to inform the Hearing Officer of their desire to speak at the Public Hearing</u>**. Those who present comments during the Public Hearing will be permitted to address the Hearing Officer regarding the Development or the Bonds for no more than five (5) minutes.

Any person wishing to submit written comments regarding the proposed issuance of the Bonds, the location and nature of the Development and other related matters should do so by mailing comments to Ray Jones, Parker Poe Adams & Bernstein LLP, 1221 Main Street, Suite 1100, Columbia, South Carolina 29201 or via email to rayjones@parkerpoe.com. Written comments may also be submitted to the Authority at National Finance Authority, 11 S. Main Street, Suite 202, Concord, New Hampshire 03301, Attention: John Stoecker, or via email to john@nfabonds.com.