NATIONAL FINANCE AUTHORITY

Regular Meeting Agenda

Monday, March 16, 2026 at 1:00 p.m. EST

135 N. State Street, Concord, NH 03301

A. PROCEDURAL ITEMS FOR THE NFA

1. Call to Order and Roll Call.

_____ Mr. Dick Anagnost
_____ Mr. Stephen Duprey
_____ Mr. James Key-Wallace
_____ Mr. Matthew H. Benson
_____ Ms. Catherine Provencher

B. ACTION ITEMS FOR THE NFA

2. Approve Minutes of the meeting of the Executive Board on March 5, 2026.

3. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:
   a. National Finance Authority; States of Arizona, Colorado, Florida, Kansas, North Carolina, New Jersey, Oregon, South Carolina, Texas, Utah, and Washington; issue up to $500,000,000 in senior and subordinate municipal certificates. (Resolution 26-12)
   b. National Finance Authority; States of Arizona, California, Florida, Georgia, Illinois, Indiana, Louisiana, Maryland, Minnesota, Montana, North Carolina, Ohio, Oregon, Rhode Island, South Carolina, Tennessee, Texas, Virginia and Washington; issue up to $150,000,000 in subordinate multifamily affordable housing certificates. (Resolution 26-13)
   c. National Finance Authority; (Bridgeland Water & Utility Districts 490, 491 and 158) Series 2026, State of Texas; issue up to $275,000,000 in special revenue and refunding bonds. (Resolution 26-14)
   d. National Finance Authority; (Bridgeland Water & Utility Districts 418, 489, 492, 493, 157 and 159) Series 2026, State of Texas; issue up to $40,000,000 in special revenue bonds. (Resolution 26-15)
   e. National Finance Authority; (Bridges by Epoch) Series 2026, State of Connecticut; issue up to $62,300,000 in senior and subordinate revenue bonds. (Resolution 26-16)
   f. National Finance Authority; (PPDC Lockhart Essential Housing Project) Series 2026A-1, 2026A-2 and 2026A-3, Federally Taxable Series 2026; State of Texas; issue up to $65,000,000 in lease revenue bonds. (Resolution 26-17)

C. INFORMATIONAL ITEMS FOR THE NFA

4. Administrative Issues.
   a. Transaction Update.

5. Adjournment.