

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on February 13, a telephonic public hearing as required by Section 147(f) of the Internal Revenue Code of 1986 (the “Code”), will be held on behalf of the County of Santa Fe, New Mexico (the “County”) and the Rio Grande School (the “Organization”) with respect to the proposed issuance by the NATIONAL FINANCE AUTHORITY, a component unit of the Business Finance Authority established pursuant to New Hampshire RSA 162-S (the “Authority”), of its Education Revenue Bonds (Rio Grande School Project), Series 2026, to be issued pursuant to a plan of financing within the meaning of Section 147(f)(2)(C) of the Code in one or more series or issues from time to time (the “Bonds”), in an amount not to exceed \$5,000,000 to finance the Project (as defined below). The hearing will commence at 5 p.m. ET or as soon thereafter as the matter can be heard, and will be held via teleconference accessible to the public at the following toll-free telephone number: 844-854-2222 and entering the provided participant code 920111.

The proceeds of the Bonds will be loaned to the Organization, which will use such proceeds to (i) construct and equip improvements on the Organizations’ campus, located at 715 Camino Cabra, Santa Fe, New Mexico 87505, including an approximately 6,300-square foot facility to house art, science, and performing arts programming with a teacher’s lounge and conference room, a new classroom building, and landscaping of the site, including demolition of certain existing improvements [(ii) finance capitalized interest,] and (iii) pay costs associated with the closing of the loan (the “Project”). The Organization is a duly organized and validly existing New Mexico nonprofit corporation described in Section 501(c)(3) of the Code. The Project will be initially owned and principally used by the Organization.

The principal of and interest on the Bonds will not constitute obligations of the County, the State of New Mexico, or any political subdivision thereof. The Bonds will not constitute a debt or a loan of credit or a pledge of the full faith and credit or taxing power of the County, the State of New Mexico, or any political subdivision thereof, within the meaning of any state constitutional provision or statutory limitation and shall never constitute or give rise to a pecuniary liability of the County, the State of New Mexico, or any political subdivision thereof.

The public hearing will be conducted in a manner that provides a reasonable opportunity for persons with differing views on both the issuance of the Bonds and the financing of the Project to be heard and to present their oral and written comments. Oral comments shall be limited to 10 minutes per speaker. Written comments should be delivered at the public hearing or mailed to Ian Bearden, Modrall, Sperling, Roehl, Harris & Sisk, P.A., 123 E, Marcy Street, Ste. 201, Santa Fe, NM 87501 for receipt not later than the date and time of the hearing. Anyone requiring an accommodation consistent with the Americans with Disabilities Act should contact Ian Bearden at (505) 428-6222 at least two (2) business days in advance of the hearing. This notice is published and the hearing is held in satisfaction of the requirements of Section 147(f) of the Code.