

NATIONAL FINANCE AUTHORITY NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on April 25, 2025 a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), will be held by the National Finance Authority (the “Authority”), a component unit of the Business Finance Authority of the State of New Hampshire, with respect to the proposed issuance by the Authority of its tax-exempt Education Revenue Bond (The Harpeth Hall School Project), Series 2025, in one or more issues (the “Bonds”), in a principal amount not to exceed \$27,500,000. The hearing will commence at 4:30 p.m. EST / 3:30 p.m. CST, or as soon thereafter as the matter can be heard, and pursuant to Internal Revenue Service Revenue Procedure 2022-20, the hearing will be held via toll free telephonic means accessible to the general public as described below.

The Bonds are expected to be issued pursuant to Chapter 162-A of the New Hampshire Statutes, and the proceeds from the sale of the Bonds will be loaned to The Harpeth Hall School (the “Borrower”), a Tennessee nonprofit corporation and an organization described in Section 501(c)(3) of the Code that is exempt from tax under section 501(a) of the Code. The Bonds are expected to be qualified 501(c)(3) bonds, as defined in section 145 of the Code, and the proceeds of the Bonds will be applied along with other available funds, for the following purposes: (a) to finance to the acquisition, construction, improvement, renovation and equipping of various educational, administrative, and other facilities of the Borrower (the “Project”) on the campus of the Borrower located at 3801 Hobbs Road Nashville, Tennessee 37215, including, but not limited to, (i) the construction and equipping of a new STEM Center, (ii) the renovation and equipping of the existing Massey Center building, and (iii) the renovation of administrative offices to create a new upper school front office and visitor check in location, and (b) to finance costs of issuance of the Bonds. The Project will be owned and operated by the Borrower.

The Bonds will be special, limited obligations of the Authority payable solely from the loan repayments to be made by the Borrower to the Authority, and certain funds and accounts established under the bond documents for the Bonds.

Interested persons may participate in the telephonic public hearing by calling the telephonic conference line, **(844) 854-2222** (a toll-free telephone number) and entering the participant code **920111**.

The hearing will provide a reasonable opportunity to be heard for persons wishing to express their views on the merits of the Project, its location, the issuance of the Bonds or related matters. A person wishing to speak at the hearing will be asked to provide his or her name, address and the person(s) or entity(ies) he or she represents, if any, prior to speaking. Written comments will also be accepted at the hearing.

In accordance with the Americans with Disabilities Act, persons needing a special accommodation to participate in this hearing should contact the Authority at (603) 369-3886.

Dated: April 11, 2025