

Notice of Public Hearing

Notice is hereby given that on December 3, 2024, a public hearing as required by section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), will be held with respect to the proposed issuance by the National Finance Authority of qualified section 501(c)(3) bonds, pursuant to section 145 of the Code, in one or more series in an amount not to exceed \$90,000,000 (the “Bonds”) to refinance certain public high school facilities.

The proceeds of the Bonds will be applied to provide for a plan of finance to (a) currently refund the currently outstanding principal amount of Lease Revenue Bonds (Guam Facilities Foundation, Inc. Project), Series 2014 issued by The Industrial Development Authority of the City of Phoenix, Arizona, and loaned to AZ GFF Tiyan, LLC, an Arizona limited liability company, as borrower (the “Borrower”), the sole member of which is Guam Facilities Foundation, Inc., a Guam nonprofit corporation, designated as a corporation described in Section 501(c)(3) of the Code, to (i) finance the construction of high school facilities consisting of a new gymnasium, a new office building, two warehouses, (ii) finance the acquisition and rehabilitation of existing school facilities, as well as an existing office building (the “Facilities”), (iii) fund capitalized interest, and (iv) pay the costs of issuance the above-referenced bonds, and (b) pay a portion of the costs of issuing the Bonds. The Facilities are all located at 13 Mariner Avenue, Tamuning, Guam 96913 and are owned by the Borrower and used by the Government of Guam for purposes of providing public high school facilities.

The Bonds and the obligation to pay principal of and interest on and any redemption premium with respect thereto do not constitute indebtedness of an obligation of the Authority or the State of New Hampshire, or any political subdivision thereof, within the meaning of any constitutional or statutory debt limitation, or a charge against the general credit or taxing powers of any of them. The Bonds shall be a limited obligation of the Authority, payable solely from certain revenues duly pledged therefor.

The public hearing will commence at 5:00 p.m. EST or as soon thereafter as the matter can be heard, via toll-free telephonic means accessible to the public by dialing: (844) 854-2222, and entering participant code: 920111. Interested persons wishing to express their views on the issuance of the Bonds and the refinancing of the Facilities, including the nature and location of such Facilities, may attend the public hearing, or, prior to the time of hearing, submit written comments.

Additional information concerning the above matter may be obtained from, and written comments should be addressed to, National Finance Authority, 135 N. State Street, Concord, N.H., 03301, Attn: John Stoecker, telephone (603) 369-3886, email: john@nfabonds.com.

Dated: December 3, 2024