NATIONAL FINANCE AUTHORITY

Regular Meeting Agenda

Monday, December 2, 2024 at 3:00 p.m. EST

135 N. State Street, Concord, NH 03301

A. PROCEDURAL ITEMS FOR THE NFA

1. Call to Order and Roll Call.

_____ Mr. Dick Anagnost	_____ Mr. Matthew H. Benson
_____ Mr. Stephen Duprey	_____ Mr. F. Daniel Henderson
_____ Mr. James Key-Wallace	

B. ACTION ITEMS FOR THE NFA

2. Approve Minutes of the meeting of the Executive Board on November 18, 2024.

3. Declare the NFA's intention to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
   a. The New HVN LLC, (Tweed New Haven Regional Airport Project), State of Connecticut; issue up to 300,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 24-34)

4. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:
   a. National Finance Authority; States of California, Florida, Illinois, New Jersey, Nevada, Ohio, Rhode Island, Texas and Utah; issue up to $500,000,000 in senior and subordinate municipal certificates. (Resolution 24-35)
   b. National Finance Authority; (Mirador Project, Travis County, Texas), Series 2024, State of Texas; issue up to $45,000,000 in special revenue bonds. (Resolution 24-36)
   c. National Finance Authority; (River Ranch Project, Liberty County, Texas), Series 2024, State of Texas; issue up to $90,000,000 in special revenue bonds. (Resolution 24-37)
   d. National Finance Authority Series 2024-VRS101 Class A Tender Certificates and Class B Tender Certificates, State of Florida; issue up to $150,000,000 in tender certificates. (Resolution 24-38)

5. Approve a resolution (Resolution 24-39) authorizing the formation of a limited liability company to purchase real property from ABILENE 6401 MP RK6, LLC located at 6399 and 6401 Directors Parkway, Abilene, Texas and other matters relating thereto.

C. INFORMATIONAL ITEMS FOR THE NFA

6. Administrative Issues.
   a. Transaction Update.

7. Adjournment.