

**NATIONAL FINANCE AUTHORITY
NOTICE OF PUBLIC HEARING
with respect to the proposed issuance of its
NOT TO EXCEED \$17,000,000 REVENUE BOND
(SPRINGPOINT AT MANALAPAN PROJECT) SERIES 2024**

NOTICE IS HEREBY GIVEN that on September 13, 2024, a telephonic public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended, will be held by the National Finance Authority (the “Authority”) with respect to a plan of finance for the proposed issuance by the Authority of its Revenue Bond (Springpoint at Manalapan Project) Series 2024, in one or more series (the “Bond”), in an amount not to exceed \$17,000,000. The telephonic public hearing will commence at 3:00 p.m., or as soon thereafter as the matter can be heard. Interested persons may participate in the telephonic public hearing by calling the telephonic conference line, (844) 854-2222 (a toll-free telephone number) and entering the participant code 920111.

The Bond is expected to be issued pursuant to New Hampshire RSA 162-S, and the proceeds from the sale of the Bond will be loaned to Springpoint at Manalapan, Inc., a New Jersey nonprofit corporation (the “Borrower”). The Bond is expected to be a qualified 501(c)(3) bond, as defined in section 145 of the Internal Revenue Code of 1986, as amended, the proceeds of which, together with certain other funds, will be used to: (i) finance and/or refinance the costs of the acquisition of an approximately 55,000 square-foot, 80-bed assisted living and memory care facility and related improvements, located on approximately 8 acres of land (the “Project Facilities”); and (ii) pay a portion of the costs of issuing the Bond (together, the “Project”). The maximum stated principal amount of the Bond that is expected to be issued to finance the Project is \$17,000,000. The Project Facilities will be owned and operated by the Borrower and located in the Township of Manalapan, New Jersey. The Project Facilities’ address is 199 Woodward Road, Manalapan, New Jersey 07726.

THE BOND WILL BE A LIMITED OBLIGATION OF THE AUTHORITY. THE BOND WILL NOT BE DEBT OF THE STATE OF NEW HAMPSHIRE OR THE POLITICAL SUBDIVISIONS OF THE STATE OF NEW HAMPSHIRE. THE BOND WILL BE PAYABLE SOLELY FROM THE FUNDS PLEDGED THEREFOR IN ACCORDANCE WITH THE BOND AGREEMENT.

The hearing will provide a reasonable opportunity to be heard for persons wishing to express their views on the merits of the Project, its location, the issuance of the Bond or related matters. This notice is published in accordance with the public notice requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, and regulations promulgated thereunder.

Dated: September 5, 2024