NATIONAL FINANCE AUTHORITY

Regular Meeting Agenda

Monday, August 19, 2024 at 1:00 p.m. EST

135 N. State Street, Concord, NH 03301

A. PROCEDURAL ITEMS FOR THE NFA

1. Call to Order and Roll Call.

_____ Mr. Dick Anagnost
_____ Mr. Stephen Duprey
_____ Mr. James Key-Wallace
_____ Mr. Matthew H. Benson
_____ Mr. F. Daniel Henderson

B. ACTION ITEMS FOR THE NFA

2. Approve Minutes of the meetings of the Executive Board on August 1, 2024.

3. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:

   a. National Finance Authority Affordable Housing Certificates (Arc70); States of Colorado, Mississippi, Missouri, Montana, North Carolina, New York, Ohio, Pennsylvania and Virginia; issue up to $200,000,000 in senior and subordinate municipal certificates. (Resolution 24-18)
   b. National Finance Authority; (The Highlands Project Montgomery County, Texas Municipal Utility Districts) Series 2024, State of Texas; issue up to $70,000,000 in special revenue bonds. (Resolution 24-19)
   c. Francis Energy Charging, LLC, (Francis Energy Charging, LLC Project), Series 2024-B, States of Arkansas, Colorado, Indiana, Kentucky, Maryland, Michigan, Minnesota, Ohio, Oklahoma, Pennsylvania, Texas, Virginia, and Wisconsin; issue up to $30,000,000 in taxable electric vehicle charging infrastructure grant anticipation notes. (Resolution 24-20)
   d. Harding Academy, (Harding Academy Project) Series 2024, State of Tennessee; issue up to $9,600,000 in educational revenue bonds. (Resolution 24-21)

C. INFORMATIONAL ITEMS FOR THE NFA

4. Administrative Issues.
   a. Transaction Update.

5. Adjournment.