



NATIONAL FINANCE AUTHORITY

Regular Meeting Agenda

Monday, May 20, 2024 at 1:00 p.m. EST

135 N. State Street, Concord, NH 03301

A. PROCEDURAL ITEMS FOR THE NFA

1. Call to Order and Roll Call.
_____ Mr. Dick Anagnost _____ Mr. Matthew H. Benson
_____ Mr. Stephen Duprey _____ Mr. F. Daniel Henderson
_____ Mr. James Key-Wallace

B. ACTION ITEMS FOR THE NFA

2. Approve Minutes of the meetings of the Executive Board on April 15, 2024 and May 2, 2024.
3. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:
 - a. National Finance Authority; (Caldwell Ranch Project, Brazoria and Fort Bend Counties, Texas) Series 2024, State of Texas; issue up to \$50,000,000 in special revenue bonds. (Resolution 24-11)
 - b. Roseville Sustainable Energy Partner LLC, (Adventist Health Energy Projects), Series 2024B-C, States of Hawaii and Oregon; issue up to \$255,000,000 in revenue bonds. (Resolution 24-12)

C. INFORMATIONAL ITEMS FOR THE NFA

4. Administrative Issues.
 - a. Transaction Update
5. Adjournment.