NATIONAL FINANCE AUTHORITY

Regular Meeting Agenda

Monday, March 18, 2024 at 1:00 p.m. EST

135 N. State Street, Concord, NH 03301

A. PROCEDURAL ITEMS FOR THE NFA

1. Call to Order and Roll Call.

_____ Mr. Dick Anagnost	_____ Mr. Matthew H. Benson
_____ Mr. Stephen Duprey	_____ Mr. F. Daniel Henderson
_____ Mr. James Key-Wallace	

B. ACTION ITEMS FOR THE NFA

2. Approve Minutes of the meeting of the Executive Board on February 26, 2024.

3. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:

   a. Wheeling Power Company, (Wheeling Power Company Project), Series 2024A, State of West Virginia; issue up to $450,000,000 in taxable utility refunding revenue bonds. (Resolution 24-05)
   b. Centurion Foundation West Main Street, LLC, (Centurion Foundation West Main Street, LLC Project), State of Oklahoma; issue up to $52,000,000 in tax-exempt and taxable lease rental revenue bonds. (Resolution 24-06)
   c. Franklin Road Academy, Inc. (Franklin Road Academy, Inc. Project), State of Tennessee; issue up to $21,000,000 in tax-exempt education revenue bonds. (Resolution 24-07)

C. INFORMATIONAL ITEMS FOR THE NFA

4. Administrative Issues.
   a. Transaction Update

5. Adjournment.