



NATIONAL FINANCE AUTHORITY

MINUTES

Monday, November 20, 2023 at 1:00 p.m. EST
135 N. State Street, Concord, NH 03301

In attendance at the National Finance Authority (“Authority”) meeting were Executive Board Members Dick Anagnost, Matthew Benson, Stephen Duprey, Daniel Henderson, and James Key-Wallace, comprising a quorum. Dick Anagnost served as chair. Benson, Duprey and Henderson attended via conference call. The meeting was called to order.

John Stoecker, Ben Barker and Lee McCormick attended for Granite Municipal Advisors, LLC. McCormick attended via conference call.

Deborah Intonti and Chris Kreidermacher attended for the Business Finance Authority.

Kris Moussette attended via conference call for Hinckley, Allen & Snyder LLP.

Approve Minutes of the meeting of the Executive Board on October 16, 2023.
Motion by Duprey Seconded by Benson; Motion carries by 5-0 vote, without abstentions.

Approve a final resolution (resolution 23-21) to issue up to \$300,000,000 in revenue bonds for NFA UH SPV, LLC, (University Hospitals Home Care, Inc. Project), located in the State of Ohio.
Motion by Key-Wallace Seconded by Duprey; Motion carries by 5-0 vote, without abstentions.

Approve a final resolution (resolution 23-22) to issue up to \$15,000,000 in revenue bonds for the CHCC of Wayne, LLC (CHCC of Wayne, LLC - Siena Village Project), located in the State of New Jersey.
Motion by Duprey Seconded by Benson; Motion carries by 5-0 vote, without abstentions.

Approve a final resolution (resolution 23-23) to issue up to \$17,800,000 in revenue bonds for Pleasant View Retirement Community, (Pleasant View Retirement Community Project), located in the Commonwealth of Pennsylvania.
Motion by Key-Wallace Seconded by Duprey; Motion carries by 5-0 vote, without abstentions.

Approve a resolution (resolution 23-24) relating to the incurrence by NFA UH SPV, LLC, of indebtedness in a principal amount not to exceed \$300,000,000 to purchase certain future revenues relating to the Specialty Pharmacy Operations of University Hospitals Home Care Services, Inc. and other matters relating thereto.
Motion by Key-Wallace Seconded by Duprey; Motion carries by 5-0 vote, without abstentions.

Informational items were discussed.

There being no further business and upon motion made and seconded, the meeting was adjourned.
Motion by Anagnost Seconded by Duprey; Motion carries by 5-0 vote, without abstentions.

Minutes respectfully submitted by Granite Municipal Advisors.