



NATIONAL FINANCE AUTHORITY

Regular Meeting Agenda

Monday, November 20, 2023 at 1:00 p.m. EST

135 N. State Street, Concord, NH 03301

A. PROCEDURAL ITEMS FOR THE NFA

1. Call to Order and Roll Call.
_____ Mr. Dick Anagnost _____ Mr. Matthew H. Benson
_____ Mr. Stephen Duprey _____ Mr. F. Daniel Henderson
_____ Mr. James Key-Wallace

B. ACTION ITEMS FOR THE NFA

2. Approve Minutes of the meeting of the Executive Board on October 16, 2023.
3. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:
 - a. NFA UH SPV, LLC, (University Hospitals Home Care, Inc. Project), State of Ohio; issue up to \$300,000,000 in revenue bonds. (Resolution 23-21)
 - b. CHCC of Wayne, LLC, (CHCC of Wayne, LLC - Siena Village Project), State of New Jersey; issue up to \$15,000,000 in revenue bonds. (Resolution 23-22)
 - c. Pleasant View Retirement Community, (Pleasant View Retirement Community Project), Commonwealth of Pennsylvania; issue up to \$17,800,000 in revenue notes. (Resolution 23-23)
4. Approve a resolution (Resolution 23-24) relating to the incurrence by NFA UH SPV, LLC, of indebtedness in a principal amount not to exceed \$300,000,000 to purchase certain future revenues relating to the Specialty Pharmacy Operations of University Hospitals Home Care Services, Inc. and other matters relating thereto.

C. INFORMATIONAL ITEMS FOR THE NFA

5. Administrative Issues.
 - a. Transaction Update
6. Adjournment.