

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on July 17, 2023, a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”) will be held with respect to the proposed issuance by the National Finance Authority (the “Authority”) of qualified 501(c)(3) bonds, as defined in Section 145 of the Code, in one or more series in an amount not to exceed \$300 million (the “Bonds”) for hospital facilities and/or other healthcare facilities.

The proceeds of the Bonds will be allocated and used to (1) finance and/or refinance the acquisition, construction, improvement and equipping of hospital facilities and/or other health care facilities located generally at (i) UH Cleveland Medical Center campus, 11100 Euclid Avenue, Cleveland, Ohio (in amounts not to exceed \$160 million), (ii) UH Ahuja Medical Center campus, 3999 Richmond Road, Beachwood, Ohio (in amounts not to exceed \$52 million), (iii) UH Lake West Medical Center campus, 36000 Euclid Avenue, Willoughby, Ohio (in amounts not to exceed \$112 million), (iv) UH TriPoint Medical Center campus, 7590 Auburn Road, Concord Township, Ohio (in amounts not to exceed \$112 million), and (v) UH St. John Medical Center campus, 29000 Center Ridge Road, Westlake, Ohio (in amounts not to exceed \$53 million); and (2) pay certain expenses incurred in connection with the issuance of the Bonds. The facilities to be financed and/or refinanced are to be owned and operated by University Hospitals Cleveland Medical Center, University Hospitals Ahuja Medical Center, Inc., University Hospitals St. John Medical Center and/or Lake Hospital System, Inc. (for UH Lake West Medical Center and UH TriPoint Medical Center), each a nonprofit corporation and an organization described in Section 501(c)(3) of the Code (collectively, the “UH Hospitals”).

The Bonds and the obligation to pay principal of and interest thereon and any redemption premium with respect thereto do not constitute indebtedness or an obligation of the UH Hospitals, the County of Cuyahoga, Ohio, the County of Lake, Ohio, the Authority, the State of New Hampshire, the State of Ohio or any political subdivision thereof, within the meaning of any constitutional or statutory debt limitation, or a charge against the general credit or taxing powers of any of them. The Bonds shall be a limited obligation of the Authority, payable solely from certain revenues duly pledged therefor.

The hearing will commence at 12:30 p.m. or as soon thereafter as the matter can be heard and will be held at 135 N. State Street, Concord, NH 03301. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be financed and refinanced may attend the public hearing or, prior to the time of the hearing, submit written comments.

Additional information concerning the above matter may be obtained from, and written comments should be addressed to, National Finance Authority, 135 N. State Street, Concord, NH 03301, Attention: John Stoecker, Telephone: (603) 369-3886, E-mail: john@nfabonds.com.

Dated: July 10, 2023