

## NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on Monday, March 13, 2023, a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986 (the “Code”) will be held with respect to the proposed issuance by the National Finance Authority (the “Authority”) of its Revenue Note in one or more series in an amount not to exceed \$4,600,000 (the “Notes”) for the benefit of Calvary Fellowship Homes, Inc. (the “Borrower”), to finance a project consisting of (i) reimbursement for capital expenditures associated with a capital project of the Borrower completed in 2019-2021 which included refurbishment of apartments and cottages to the Company’s existing facilities, (ii) funds to be held in an escrow account established by Orrstown Bank (the “Bank”) for planned capital expenditures anticipated by the Borrower in the years 2023-2025 to refurbish apartments and cottages to the Company’s existing facilities, (iii) and the payment of a portion of the costs of issuance of the project, and (iv) any other matters relating thereto (collectively, the “Project”). The facilities to be financed are to be owned and operated by the Borrower and are located at 518 Friendship Avenue, 414 Friendship Avenue, 420 Friendship Avenue, 722 Edgemoor Court, 1517 Fellowship Avenue, 506 Friendship Avenue, 546 Friendship Avenue, 550 Friendship Avenue, 554 Friendship Avenue, 558 Friendship Avenue, 562 Friendship Avenue, 566 Friendship Avenue, 570 Friendship Avenue, 574 Friendship Avenue, 578 Friendship Avenue, 582 Friendship Avenue, 586 Friendship Avenue, 590 Friendship Avenue, 594 Friendship Avenue, 1420 Fellowship Drive, 502 Elizabeth Drive, 557 Friendship Avenue, 432 Friendship Avenue, 530 Friendship Avenue, 710 Edgemoor Court 542 Friendship Avenue, 426 Friendship Avenue and 718 Edgemoor Court, all in Manheim Township, Lancaster County, Pennsylvania.

The Notes and the obligation to pay principal of, and interest thereon, and any redemption premium with respect thereto do not constitute indebtedness or an obligation of the Township of Manheim, Lancaster County, the Authority, the Commonwealth of Pennsylvania, the State of New Hampshire or any political subdivision thereof, within the meaning of any constitutional or statutory debt limitation, or a charge against the general credit or taxing powers of any of them. The Notes shall be limited obligations of the Authority, payable solely from certain revenues duly pledged therefor and generally representing amounts paid by the Borrower.

The hearing will commence at 12:30 p.m. or as soon thereafter as the matter can be heard and will be held at the offices of the Authority at 135 N. State Street, Concord, New Hampshire 03301. Interested persons wishing to express their views on the issuance of the Notes or on the nature and location of the facilities proposed to be financed may attend the public hearing or, prior to the time of the hearing, submit written comments.

This notice is published in accordance with the Code and the regulations promulgated thereunder.

NATIONAL FINANCE AUTHORITY

Dated: March 6, 2023