NATIONAL FINANCE AUTHORITY

Regular Meeting Agenda

Monday, March 20, 2023 at 1:00 p.m. EST

135 N. State Street, Concord, NH 03301

A. PROCEDURAL ITEMS FOR THE NFA

1. Call to Order and Roll Call.

_____ Mr. Dick Anagnost	_____ Mr. Matthew H. Benson
_____ Mr. Stephen Duprey	_____ Mr. F. Daniel Henderson
_____ Mr. James Key-Wallace	

B. ACTION ITEMS FOR THE NFA

2. Approve Minutes of the meetings of the Executive Board on December 19, 2022.

3. Declare and/or ratify the NFA's intent to incur tax-exempt and/or taxable obligations to Finance the following projects and other related actions:

   a. Joon Georgia, Inc., (Joon Georgia, Inc. Project), State of Georgia; issue up to $200,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 23-02)

4. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:

   a. The Estaugh t/a Medford Leas, (Medford Leas Project), State of New Jersey; issue up to $50,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 23-03)
   b. Calvary Fellowship Homes, Inc., (Calvary Fellowship Homes Project), Commonwealth of Pennsylvania; issue up to $4,600,000 in tax-exempt and/or taxable revenue notes. (Resolution 23-04)
   c. Rainier Rockford, LLC, (VA Rockford Project), State of Illinois; issue up to $11,000,000 in tax-exempt and/or taxable lease revenue bonds. (Resolution 23-05)

C. INFORMATIONAL ITEMS FOR THE NFA

5. Administrative Issues.
   a. Transaction Update

6. Adjournment.