



NATIONAL FINANCE AUTHORITY

Regular Meeting Agenda

Monday, December 19, 2022 at 12:00 p.m. EST

135 N. State Street, Concord, NH 03301

A. PROCEDURAL ITEMS FOR THE NFA

1. Call to Order and Roll Call.
_____ Mr. Dick Anagnost
_____ Mr. Stephen Duprey
_____ Mr. James Key-Wallace
_____ Mr. Matthew H. Benson
_____ Mr. F. Daniel Henderson

B. ACTION ITEMS FOR THE NFA

2. Approve Minutes of the meetings of the Executive Board on November 14, 2022.
3. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:
 - a. The Highlands at Wyomissing, (The Highlands at Wyomissing Project), Commonwealth of Pennsylvania; issue up to \$70,000,000 in tax-exempt and/or taxable revenue notes. (Resolution 22-19)
 - b. Student Lodging, Inc., (Student Lodging, Inc. Project), Commonwealth of Pennsylvania; issue up to \$6,000,000 in tax-exempt and/or taxable revenue notes. (Resolution 22-20)
 - c. Energy Southeast, (Energy Southeast Project), State of Alabama; issue up to \$1,250,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 22-21)

C. INFORMATIONAL ITEMS FOR THE NFA

4. Administrative Issues.
 - a. Transaction Update
5. Adjournment.