

## NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on Monday, November 14, 2022, a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986 (the “Code”) will be held with respect to the proposed issuance by the National Finance Authority (the “Authority”) of its Revenue Note in one or more series in an amount not to exceed \$46,000,000 (the “Notes”) for the benefit of The Highlands at Wyomissing (the “Borrower”), to finance: (1) the costs of the construction, furnishing and equipping of new buildings and alterations, additions, renovations and other improvements and enhancements to existing buildings, together with related site improvements, including, but not limited to, the construction of approximately forty-one (41) additional hybrid-design apartments to be built across from the existing units located on the Borrower’s campus along Parkview Drive in Wyomissing, Berks County, Pennsylvania, (2) the funding of capitalized interest on the Notes, if any; (3) the current refunding of the Berks County Industrial Development \$9,900,000 aggregate principal amount Revenue Note (The Highlands at Wyomissing Project), Series of 2020 and (4) the funding of all or a portion of the costs of issuance relating to the Notes (collectively, the “Project”). The facilities to be financed are to be owned and operated by the Borrower and are located at 2000 Cambridge Avenue, Wyomissing, PA 19610.

The Notes and the obligation to pay principal of, and interest thereon, and any redemption premium with respect thereto do not constitute indebtedness or an obligation of the Borough of Wyomissing, Berks County, the Authority, the Commonwealth of Pennsylvania, the State of New Hampshire or any political subdivision thereof, within the meaning of any constitutional or statutory debt limitation, or a charge against the general credit or taxing powers of any of them. The Notes shall be limited obligations of the Authority, payable solely from certain revenues duly pledged therefor and generally representing amounts paid by the Borrower.

The hearing will commence at 12:30 p.m., or as soon thereafter as the matter can be heard and will be held at the offices of the Authority at 135 N. State Street, Concord, New Hampshire 03301. Interested persons wishing to express their views on the issuance of the Notes or on the nature and location of the facilities proposed to be financed may attend the public hearing or, prior to the time of the hearing, submit written comments.

This notice is published in accordance with the Code and the regulations promulgated thereunder.

NATIONAL FINANCE AUTHORITY

Dated: November 7, 2022