NATIONAL FINANCE AUTHORITY

Regular Meeting Agenda

Monday, November 14, 2022 at 1:00 p.m. EST

135 N. State Street, Concord, NH 03301

A. PROCEDURAL ITEMS FOR THE NFA

1. Call to Order and Roll Call.

_____ Mr. Dick Anagnost	_____ Mr. Matthew H. Benson
_____ Mr. Stephen Duprey	_____ Mr. F. Daniel Henderson
_____ Mr. James Key-Wallace	

B. ACTION ITEMS FOR THE NFA

2. Approve Minutes of the meetings of the Executive Board on October 28, 2022.

3. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:

   a. WOHP Lender I LLC, (WOHP Lender I LLC Facilities), State of California; issue up to $17,500,000 in tax-exempt and/or taxable revenue bonds. (Resolution 22-17)
   b. Southern Virginia University, (Southern Virginia University Project), State of Virginia; issue up to $22,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 22-18)

C. INFORMATIONAL ITEMS FOR THE NFA

4. Administrative Issues.
   a. Transaction Update

5. Adjournment.