NATIONAL FINANCE AUTHORITY

Regular Meeting Agenda

Monday, September 19, 2022 at 1:00 p.m. EST

135 N. State Street, Concord, NH 03301

A. PROCEDURAL ITEMS FOR THE NFA

1. Call to Order and Roll Call.

_____ Mr. Dick Anagnost
_____ Mr. Stephen Duprey
_____ Mr. James Key-Wallace
_____ Mr. Matthew H. Benson
_____ Mr. F. Daniel Henderson

B. ACTION ITEMS FOR THE NFA

2. Approve Minutes of the meetings of the Executive Board on August 15, 2022.

3. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:

   a. WOHP Lender I LLC, (WOHP Lender I LLC Facilities), States of California and Texas; issue up to $65,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 22-14)

C. INFORMATIONAL ITEMS FOR THE NFA

4. Administrative Issues.
   a. Transaction Update

5. Adjournment.