

## **EXHIBIT A**

### **NATIONAL FINANCE AUTHORITY NOTICE OF PUBLIC HEARING WITH RESPECT TO NOT TO EXCEED \$70,000,000 REVENUE REFUNDING BOND (UNITED METHODIST HOMES OF NEW JERSEY OBLIGATION GROUP ISSUE) SERIES 2022**

NOTICE IS HEREBY GIVEN that on the June 13, 2022, a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), will be held by the National Finance Authority (the "Authority") with respect to a plan of finance for the proposed issuance by the Authority of its Revenue Refunding Bond (United Methodist Homes of New Jersey Obligation Group Issue) Series 2022, in one or more issues (the "Bonds"), in an amount not to exceed \$70,000,000. The hearing will commence at 12:30 p.m., or as soon thereafter as the matter can be heard, and will be held at the offices of 135 N. State St, Concord, New Hampshire 03301.

The Bonds are expected to be issued pursuant to the provisions of New Hampshire RSA 162-S, and the proceeds from the sale of the Bonds will be loaned to a group of borrowers which comprise an obligated group under a master trust indenture. Bristol Glen, Inc., (the "Bristol Glen") and The United Methodist Homes of New Jersey (the "UMHNJ"), each a nonprofit corporation organized under the laws of the State of New Jersey, will be members of the obligated group. The proceeds of the Bonds are expected to be used to: (i) refund four separate issues of tax-exempt bonds, which were issued to finance or refinance the facilities described below; (ii) pay costs incurred in connection with the issuance of the Bonds; (iii) fund a deposit to a debt service reserve fund for the Bonds, if necessary; and (iv) finance improvements and equipment for various members of the obligated group. The maximum aggregate amount of the Bonds is not expected to exceed \$70,000,000.

Bristol Glen operates a continuing care retirement community located at 200 Bristol Glen Dr., Newton, New Jersey and at Block 1001, Lot 30.01 of Fredon, New Jersey. A portion of the proceeds of the Bonds is expected to be used to (i) refund all of the outstanding New Jersey Economic Development Authority Economic Development Revenue Bonds (United Methodist Homes of New Jersey Obligated Group Issue) Series 2013 (the "2013 Bonds") and New Jersey Economic Development Authority Economic Development Revenue Refunding Bonds (United Methodist Homes of New Jersey Obligated Group Issue), Series 2014A (the "2014A Bonds", together with the 2013 Bonds, the "Bristol Glen Bonds"), (ii) finance any improvements and equipment for Bristol Glen, (iii) pay a pro rata portion of the costs of issuing the Bristol Glen Bonds, and (iv) fund any debt service reserve fund. The Bristol Glen Bonds are part of a series of refinancings and refundings of qualified 501(c)(3) bonds (as defined in Section 145 of the Internal Revenue Code), which financed (i) the acquisition of land, the construction and equipping of the Bristol Glen continuing care retirement community and associated facilities, and the subsequent construction of additional independent living apartments, (ii) the payment of costs associated with the issuance of such prior bond issues, and (iii) the funding of debt service reserve funds. Bristol Glen will be the principal user of the continuing care retirement community financed or refinanced

with such portion of the proceeds of the Bonds. The maximum stated principal amount of the Bonds to be issued for such purposes is not expected to exceed \$28,000,000.

UMHNJ operates an assisted living, memory care and skilled nursing facility located at 460 Haddon Ave, Collingswood, New Jersey (the “Collingswood”). A portion of the proceeds of the Bonds is expected to be used to (i) refund all of the outstanding New Jersey Economic Development Authority Economic Development Revenue Refunding Bonds (United Methodist Homes of New Jersey Obligated Group Issue), Series 2014B (the “Collingswood Bonds”), (ii) finance any improvements and equipment for Collingswood, (iii) pay a pro rata portion of the costs of issuing the Collingswood Bonds, and (iv) fund any debt service reserve fund. The Collingswood Bonds are part of a series of refinancings and refundings of qualified 501(c)(3) bonds (as defined in Section 145 of the Internal Revenue Code), which financed (i) the reconstruction of an existing 32,700 square foot healthcare facility, (ii) the payment of costs associated with the issuance of such prior bond issues, and (iii) the funding of debt service reserve funds. UMHNJ will be the principal user of the continuing care retirement community financed or refinanced with such portion of the proceeds of the Bonds. The maximum stated principal amount of the Bonds to be issued for such purposes is not expected to exceed \$9,000,000.

UMHNJ operates an assisted living, memory care and skilled nursing facility located at 2201 Bay Avenue, Ocean City, New Jersey (the “Shores”). A portion of the proceeds of the Bonds is expected to be used to (i) refund all of the outstanding New Jersey Economic Development Authority Economic Development Revenue Bonds (United Methodist Homes of New Jersey Obligated Group Issue) Series 2013, New Jersey Economic Development Authority Economic Development Revenue Refunding Bond (United Methodist Homes of New Jersey Obligated Group Issue), Series 2014B, and Public Finance Authority Revenue Bond (United Methodist Homes of New Jersey Obligated Group Issue) Series 2018 (collectively, the “Shores Bonds”), (ii) finance any improvements and equipment for the Shores, (iii) pay a pro rata portion of the costs of issuing the Shores Bonds, and (iv) fund any debt service reserve fund. The Shores Bonds are part of a series of new money, refinancings, and refundings of qualified 501(c)(3) bonds (as defined in Section 145 of the Internal Revenue Code), which financed (i) the construction, renovation, equipping, and expansion of continuing care retirement community facilities and related facilities, (ii) the payment of costs associated with the issuance of such prior bond issues, and (iii) the funding of debt service reserve funds. UMHNJ will be the principal user of the continuing care retirement community financed or refinanced with such portion of the proceeds of the Bonds. The maximum stated principal amount of the Bonds to be issued for such purposes is not expected to exceed \$33,000,000.

**THE BONDS WILL BE LIMITED OBLIGATIONS OF THE AUTHORITY. THE BONDS WILL NOT BE A DEBT OF THE STATE OF NEW HAMPSHIRE OR THE POLITICAL SUBDIVISIONS OF THE STATE OF NEW HAMPSHIRE. THE BONDS WILL BE PAYABLE SOLELY FROM THE FUNDS PLEDGED FOR THEIR PAYMENT IN ACCORDANCE WITH THE BOND INDENTURE AND THE LOAN AGREEMENT.**

The hearing will provide a reasonable opportunity to be heard for persons wishing to express their views on the merits of the Project, its location, the issuance of the Bonds or related matters. This notice is published in accordance with the public notice requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended and regulations promulgated thereunder.

Dated: June 3, 2022.