

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on Monday, June 13, 2022, a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986 (the “Code”) will be held with respect to the proposed issuance by the National Finance Authority (the “Authority”) of its revenue notes in one or more series in an amount not to exceed \$45,000,000 (the “Notes”) for the benefit of Cornwall Manor, a Pennsylvania nonprofit corporation and an organization described in Section 501(c)(3) of the Code (the “Borrower”). The proceeds of the Notes will be used to: (1) finance alterations, additions, and improvements to the Borrower’s largest apartment building, construction of a new community building at its Woods campus, and construction of several attached apartment buildings at the Woods, including funding of capitalized interest, and payment of costs of financing and the refinancing of the Lebanon County Health Facilities Authority’s Revenue Note, Series of 2013 (Cornwall Manor Project) issued for the benefit of the Borrower and presently outstanding in the principal amount of \$6,229,021; and (2) pay certain expenses incurred in connection with the issuance of the Notes. The facilities to be financed and refinanced are to be owned and operated by the Borrower and are located at and near 1 Boyd Street, Cornwall, Pennsylvania 17016.

The Notes and the obligation to pay principal of and interest thereon and any redemption premium with respect thereto do not constitute indebtedness or an obligation of the Borough of Cornwall, Pennsylvania, the Authority, the Commonwealth of Pennsylvania, the State of New Hampshire or any political subdivision thereof, within the meaning of any constitutional or statutory debt limitation, or a charge against the general credit or taxing powers of any of them. The Notes shall be a limited obligation of the Authority, payable solely from certain revenues duly pledged therefor and generally representing amounts paid by the Borrower.

The hearing will commence at 12:30 p.m. or as soon thereafter as the matter can be heard and will be held at the offices of the Authority at 135 N. State Street, Concord, New Hampshire 03301. Interested persons wishing to express their views on the issuance of the Notes or on the nature and location of the facilities proposed to be financed and refinanced may attend the public hearing or, prior to the time of the hearing, submit written comments.

This notice is published in accordance with the Code and the regulations promulgated thereunder.

Dated: June 3, 2022