

**NATIONAL FINANCE AUTHORITY
NOTICE OF PUBLIC HEARING
WITH RESPECT TO
NOT TO EXCEED \$15,000,000 REVENUE BONDS
(CENTER OF THEOLOGICAL INQUIRY PROJECT) SERIES 2021**

NOTICE IS HEREBY GIVEN that on the November 15, 2021, a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), will be held by the National Finance Authority (the “Authority”) with respect to a plan of finance for the proposed issuance by the Authority of its Revenue Bonds (Center of Theological Inquiry Project) Series 2021, in one or more issues (the “Bonds”), in an amount not to exceed \$15,000,000. The hearing will commence at 12:30 p.m., or as soon thereafter as the matter can be heard, and will be held at the offices of 2 Pillsbury Street, Suite 201, Concord, New Hampshire 03301.

The Bonds are expected to be issued pursuant to the provisions of New Hampshire RSA 162-S, and the proceeds from the sale of the Bonds will be loaned to Center of Theological Inquiry, a nonprofit corporation organized under the laws of the State of New Jersey (“CTI”). The Bonds are expected to be qualified 501(c)(3) bonds, as defined in section 145 of the Internal Revenue Code of 1986, as amended, the proceeds of which, together with certain other funds, will be used to finance and refinance the costs of: (i) constructing, renovating and equipping CTI’s main research facility known as Henry Luce Hall, which is a 2-story, 10,667 square foot building to provide for (A) a new suite of studios for digital programming and broadcasting, (B) spaces for public events and fundraising activities, (C) administrative offices, (D) an atrium lounge and collaborative spaces for the CTI’s core research program for visiting scholars, and (E) exterior improvements (collectively, the “Project”); (ii) funding capitalized interest; and (iii) paying for costs related to issuance. The maximum aggregate principal amount of the Bonds issued with respect to the Project will not exceed \$15,000,000. The Project will be owned and operated by CTI and located in the municipality of Princeton, New Jersey. The Project’s address is 50 Stockton Street, Princeton, New Jersey 08540.

THE BONDS WILL BE LIMITED OBLIGATIONS OF THE AUTHORITY. THE BONDS WILL NOT BE A DEBT OF THE STATE OF NEW HAMPSHIRE OR THE POLITICAL SUBDIVISIONS OF THE STATE OF NEW HAMPSHIRE. THE BONDS WILL BE PAYABLE SOLELY FROM THE FUNDS PLEDGED FOR THEIR PAYMENT IN ACCORDANCE WITH THE BOND AGREEMENT.

The hearing will provide a reasonable opportunity to be heard for persons wishing to express their views on the merits of the Project, its location, the issuance of the Bonds or related matters. This notice is published in accordance with the public notice requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended and regulations promulgated thereunder.

Dated: November 5, 2021.