

**NATIONAL FINANCE AUTHORITY OF THE STATE OF NEW HAMPSHIRE**

**NOTICE OF PUBLIC HEARING**

The National Finance Authority (the “NFA”) has received a request from St. Luke’s University Health Network (the “Network”) to issue its revenue bonds, in one or more series or sub-series, as part of a plan of finance, in an aggregate stated principal amount not to exceed \$150,000,000 (the “2021B Bonds”), the proceeds of which will be used to provide original financing (through the direct financing, reimbursement, or refinancing of existing taxable debt) of certain projects (collectively, the “St. Luke’s Health Network Projects”) for the benefit of the following entities: St. Luke’s Health Network, Inc. (the “Network”), St. Luke’s Hospital of Bethlehem, Pennsylvania (“Bethlehem”), St. Luke’s Hospital – Anderson Campus (“Anderson”), St. Luke’s Hospital – Monroe Campus (“Monroe”), St. Luke’s Quakertown Hospital (“Quakertown”), and Carbon-Schuylkill Community Hospital, Inc. d/b/a St. Luke’s Miners Memorial Hospital (“Miners” and, together with the Network, Anderson, Bethlehem, Monroe and Quakertown, the “Borrowers”). Each of the Borrowers is a Pennsylvania non-profit corporation which is exempt from federal income tax as an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the “Code”).

In connection with the Network’s request and in accordance with Section 147(f) of the Code, the NFA will hold a public hearing under RSA 162-S on October 18, 2021, commencing at 12:30 p.m. or as soon thereafter as the matter can be heard, at 2 Pillsbury Street, Suite 201, Concord, New Hampshire 03301, regarding the St. Luke’s Health Network Projects, their nature and locations and the proposed issuance of the 2021B Bonds. Interested persons wishing to express their views on the St. Luke’s Health Network Projects and the proposed issuance of revenue bonds by the NFA to finance the St. Luke’s Health Network Projects will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views by e-mail to the NFA at [john@nfabonds.com](mailto:john@nfabonds.com).

The St. Luke’s Health Network Projects consist of hospital and medical facilities at the following locations in Northampton County, Pennsylvania, Lehigh County, Pennsylvania, Monroe County, Pennsylvania, Montgomery County, Pennsylvania, Bucks County, Pennsylvania, and Carbon County, Pennsylvania and in the estimated maximum principal amount as set forth below:

<b>Address</b>	<b>Estimated Maximum Principal Amount</b>
<b>Northampton County</b>	
St. Luke’s Anderson Campus, 1872 St. Luke’s Boulevard, Easton, PA 18045	\$10,000,000
St. Luke’s Easton Campus, 250 South 21st Street, Easton, PA 18042	\$6,000,000
St. Luke’s Health Center-Forks, 2003 Sullivan Trail, Forks Township, PA 18040	\$1,000,000
St. Luke’s North, 153 Brodhead Road, Bethlehem, PA 18017	\$2,000,000
<b>Lehigh County</b>	
St. Luke’s University Hospital-Bethlehem, 801 Ostrum Street, Bethlehem, PA 18015	\$20,000,000

Address	Estimated Maximum Principal Amount
St. Luke's Medical Office Building, 701 Ostrum Street, Bethlehem, PA 18015	\$4,000,000
St. Luke's Allentown Campus, 1736 Hamilton Street, Allentown, PA 18104	\$8,000,000
St. Luke's Sacred Heart Campus, 421 West Chew Street, Allentown, PA 18102	\$6,000,000
St. Luke's Health Center, 2550 Route 100, Macungie, PA 18062	\$2,000,000
St. Luke's Valley Health Center, 5415/5425/5445 Lanark Road Center Valley, PA 18034	\$5,000,000
Outpatient Ambulatory Center, northeast corner of intersection of Walbert Avenue & North Cedar Crest Boulevard, Allentown, PA 18195	\$2,000,000
Outpatient Ambulatory Center, 1529 Broadway, Bethlehem, PA 18015	\$3,000,000
St. Luke's West End Medical Center, 501 Cetronia Road, Allentown, PA 18104	\$3,000,000
St. Luke's Center for Advanced Gynecologic Care, 240 Cetronia Road, Allentown, PA 18104	\$3,000,000
St. Luke's Health Center, 1251 Turnstone Drive, Fogelsville, PA 18051	\$1,000,000
St. Luke's Cedar Point Primary Care, 3050 Hamilton Boulevard, Allentown, PA 18103	\$1,000,000
<b>Carbon County</b>	
St. Luke's Lehighon Campus, 201 North 12st Street, Lehighon, PA 18235	\$2,000,000
St. Luke's Carbon Campus, 500 St. Luke's Drive, Lehighon, PA 18235	\$13,000,000
<b>Monroe County</b>	
St. Luke's Monroe Campus, 100 St. Luke's Lane, Stroudsburg, PA 18360	\$88,000,000
St. Luke's East Stroudsburg Health Center, 3 Parkinson Road, East Stroudsburg, PA 18301	\$2,000,000
St. Luke's Health Center-Brodheads ville, 111 Route 715, Brodheads ville, PA 18322	\$3,000,000
Outpatient Ambulatory Center, intersection of Route 209 and Route 447, East Stroudsburg, PA 18301	\$3,000,000
<b>Bucks County</b>	
St. Luke's Quakertown Campus, 1021 Park Avenue, Quakertown, PA 18951	\$5,000,000
St. Luke's Upper Bucks Campus, 3000 St. Luke's Drive, Quakertown, PA 18951	\$3,000,000
Outpatient Ambulatory Center, northeast corner of the intersection of Portzer Road and Route 663, Quakertown, PA 18951	\$2,000,000
<b>Montgomery County</b>	
St. Luke's Upper Perkiomen Outpatient Center, 2793 Geryville Pike, Pennsburg, PA 18073	\$2,000,000

The St. Luke's Health Network Projects will be initially owned and/or operated by one or more of the Borrowers.

The 2021B Bonds shall not be a debt, liability or obligation of the NFA, the Business Finance Authority of the State of New Hampshire, the State of New Hampshire, or of any political subdivision thereof, but shall be payable solely from payments derived from the Network and its affiliates and from other security, if any, furnished by the Network or its affiliates with respect to the 2021B Bonds. If issued, the 2021B Bonds are intended to be issued as "qualified 501(c)(3) bonds" as defined in Section 145 of the Code for hospital and medical facilities.

This notice is published in accordance with the Code and the regulations promulgated thereunder.