

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on September 20, 2021, a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986 will be held with respect to the proposed issuance by the National Finance Authority (the "Authority") of its revenue bonds in one or more series in an aggregate principal amount not to exceed \$100,000,000 (the "Bonds"). The proceeds of the Bonds will be loaned to Saint Elizabeth Medical Center, Inc. (the "Borrower"), a nonprofit corporation organized and existing under the laws of the Commonwealth of Kentucky and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986 to (A) pay or reimburse the Borrower for costs of acquiring, constructing, installing or equipping the following healthcare facilities (collectively, the "Project"), including the payment of routine capital expenditures relating to the Project: (1) expansion of the Florence Surgery Center located at 4900 Houston Road, Florence, Kentucky 41042; (2) expansion of the Edgewood Outpatient Surgery Center and facility improvements to the Edgewood Campus including parking garage, main entrance and atrium areas, all located at 1 Medical Village Drive, Edgewood, Kentucky 41017; and (3) construction of the St. Elizabeth Dearborn Cancer Center located at 1640 Flossie Drive, Greendale, Indiana 47205 and (B) pay certain expenses incurred in connection with the issuance of the Bonds. Not more than \$42,100,000 of the stated principal amount of the Bonds would be spent at any one location listed in this notice. The facilities are to be owned and operated by the Borrower.

The Bonds and the obligation to pay principal of and interest thereon and any redemption premium with respect thereto do not constitute indebtedness or an obligation of the County of Boone, Kentucky, County of Kenton, Kentucky, County of Dearborn, Indiana, the Authority, the Commonwealth of Kentucky, the State of Indiana, the State of New Hampshire or any political subdivision thereof, within the meaning of any constitutional or statutory debt limitation, or a charge against the general credit or taxing powers of any of them. The Bonds shall be a limited obligation of the Authority, payable solely from certain revenues duly pledged therefor and generally representing amounts paid by the Borrower.

The hearing will commence at 12:30 p.m. or as soon thereafter as the matter can be heard, and will be held at the offices of the Authority at 2 Pillsbury Street, Suite 201, Concord, New Hampshire, 03301. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be financed may attend the public hearing or, prior to the time of the hearing, submit written comments.

Additional information concerning the above matter may be obtained from, and written comments should be addressed to, National Finance Authority, 2 Pillsbury Street, Suite 201, Concord, New Hampshire, 03301.

Dated: September 13, 2021