

**NATIONAL FINANCE AUTHORITY
NOTICE OF PUBLIC HEARING**

**\$55,000,000 REVENUE BONDS
(THE LAWRENCEVILLE SCHOOL PROJECT) SERIES 2021**

NOTICE IS HEREBY GIVEN that on June 21, 2021, a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), will be held by the National Finance Authority (the “Authority”) with respect to a plan of finance for the proposed issuance by the Authority of its Revenue Bonds (The Lawrenceville School Project) Series 2021, in one or more issues (the “Bonds”), in an amount not to exceed \$55,000,000. The hearing will commence at 12:30 p.m., or as soon thereafter as the matter can be heard, and will be held at the offices of 2 Pillsbury Street, Suite 201, Concord, New Hampshire 03301.

The Bonds are expected to be issued pursuant to the Act, and the proceeds from the sale of the Bonds will be loaned to Trustees of the Lawrenceville School (the “Borrower”), a nonprofit corporation organized and existing under the laws of the State of New Jersey and an organization described in section 501(c)(3) of the Code that is exempt from tax under section 501(a) of the Code. The Bonds are expected to be qualified 501(c)(3) bonds, as defined in section 145 of the Internal Revenue Code of 1986, as amended, the proceeds of which, together with certain other funds, will be used to finance (i) a portion of the costs of the Tsai Fieldhouse and Dining complex, consisting of both new construction and renovation and rebuilding of certain existing facilities, including a rink, pool, gym, track, dining hall, common and office space, athletic fields, geothermal well systems, roadways and parking, and other enabling work, including a renovation and expansion of the adjacent B&G building(s) housing the Borrower’s Facilities department, currently located in the project footprint (collectively, the “Project”) and (ii) the costs of issuance of the Bonds and certain other costs incurred in connection with the issuance of the Bonds. The Project will be owned and operated by the Borrower. The maximum stated principal amount of Bonds that are expected to be issued to finance the Project is \$55,000,000. The Project’s address is 2500 Main Street Route 206 North, Lawrenceville, New Jersey 08648, and the Project will be located on a campus within the area generally bounded by Lawrenceville Road to the west and north west and Franklin Corner Road to the south.

The Bonds will be special, limited obligations of the Authority payable solely from the loan repayments to be made by the Borrower to the Authority, and certain funds and accounts established under the bond indenture for the Bonds.

The hearing will provide a reasonable opportunity to be heard for persons wishing to express their views on the merits of the Project, its location, the issuance of the Bonds or related matters.

Dated: June 11, 2021