

**NATIONAL FINANCE AUTHORITY
NOTICE OF PUBLIC HEARING
WITH RESPECT TO
NOT TO EXCEED \$35,000,000 REVENUE BONDS
(CHRISTIAN HEALTH CARE CENTER PROJECT) SERIES 2020**

NOTICE IS HEREBY GIVEN that on November 16, 2020, a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), will be held by the National Finance Authority (the “Authority”) with respect to a plan of finance for the proposed issuance by the Authority of its Revenue Bonds (Christian Health Care Center Project) Series 2020, in one or more issues (the “Bonds”), in an amount not to exceed \$35,000,000. The hearing will commence at 12:30 p.m., or as soon thereafter as the matter can be heard, and will be held at the offices of 2 Pillsbury Street, Suite 201, Concord, New Hampshire 03301.

The Bonds are expected to be issued pursuant to the Act, and the proceeds from the sale of the Bonds will be loaned to Christian Health Care Center, a New Jersey nonprofit corporation (the “Borrower”). The Bonds are expected to be qualified 501(c)(3) bonds, as defined in section 145 of the Internal Revenue Code of 1986, as amended, the proceeds of which, together with certain other funds, will be used to: (i) refinance existing indebtedness of the Borrower incurred in connection with the planning, construction, installation and equipping of certain improvements to the Borrower’s Heritage Manor facility, including but not limited to, renovations to the therapy gym and the lounge, as well as generator and electrical improvements at the Borrower’s Longview Assisted Living Residence facility; (ii) finance the costs of constructing and equipping certain improvements to the Borrower’s Southgate Behavior Management and Ramapo Ridge Psychiatric Hospital facilities and other Borrower facilities, as required, including but not limited to, the construction and equipping of additional rooms, renovations and generator and electrical improvements ((i) and (ii) collectively referred to as the “Project”); and (iii) pay costs of issuance of the Bonds and certain other costs incurred in connection with the issuance of the Bonds. The Project will be owned and operated by the Borrower and located in the municipality of Wyckoff, New Jersey. The maximum stated principal amount of Bonds that are expected to be issued to finance the Project is \$35,000,000. The Project’s address is 301 Sicomac Avenue, Wyckoff, New Jersey 07481, and the Project will be located within the area generally bounded by Sicomac Avenue, Mountain Avenue and Teresa Bushman Drive.

The Bonds will be special, limited obligations of the Authority payable solely from the loan repayments to be made by the Borrower to the Authority, and certain funds and accounts established under the bond indenture for the Bonds.

The hearing will provide a reasonable opportunity to be heard for persons wishing to express their views on the merits of the Project, its location, the issuance of the Bonds or related matters.

Dated: November 9, 2020