

**NATIONAL FINANCE AUTHORITY
NOTICE OF PUBLIC HEARING
WITH RESPECT TO
NOT TO EXCEED \$39,000,000 REVENUE BONDS
(CARITAS OREGON PROJECTS) SERIES 2020A**

NOTICE IS HEREBY GIVEN that on November 16, 2020, a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), will be held by the National Finance Authority (the “Authority”) with respect to a plan of finance for the proposed issuance by the Authority of its Revenue Bonds (Caritas Oregon Projects) Series 2020A, in one or more issues (the “Bonds”), in an amount not to exceed \$39,000,000. The hearing will commence at 12:30 p.m., or as soon thereafter as the matter can be heard, and will be held at the offices of 2 Pillsbury Street, Suite 201, Concord, New Hampshire 03301.

The Bonds are expected to be issued pursuant to the Act, and the proceeds from the sale of the Bonds will be loaned to Caritas Acquisitions VII, LLC, a California limited liability company (the “Borrower”), the sole member of which is Caritas Corporation, an organization described in Section 501(c)(3) of the Code. The Bonds are expected to be qualified 501(c)(3) bonds, as defined in section 145 of the Internal Revenue Code of 1986, as amended, the proceeds of which will be used by the Borrower to (i) finance its acquisition and improvement of the mobile home parks located at 8951 SE Fuller Road, Happy Valley, Oregon 97086; 8595 SE Fuller Road, Happy Valley, Oregon 97086; 3125 Rudometkin Drive, Hubbard, OR 97032; 3256 Elm Street, Hubbard, OR 97032; 16688 Highway 99E NE, Woodburn, OR 97071; 1065 S. Pacific Highway, Woodburn, OR 97071; and 1210 Brown Street, Woodburn, OR 97071; and (ii) pay certain expenses incurred in connection with the execution and delivery of the Bonds (collectively, the “Project”). The Project will be owned and operated by the Borrower and located Clackamas County, Oregon and Marion County, Oregon. The maximum stated principal amount of Bonds that are expected to be issued to finance the Project is \$39,000,000.

The Bonds will be special, limited obligations of the Authority payable solely from the loan repayments to be made by the Borrower to the Authority, and certain funds and accounts established under the bond indenture for the Bonds.

The hearing will provide a reasonable opportunity to be heard for persons wishing to express their views on the merits of the Project, its location, the issuance of the Bonds or related matters.

Dated: November 9, 2020