



NATIONAL FINANCE AUTHORITY

Regular Meeting Agenda

Monday, August 17, 2020 at 1:00 p.m. EST

2 Pillsbury Street, Pillsbury Meeting Room, Concord, NH 03301

A. PROCEDURAL ITEMS FOR THE NFA

1. Call to Order and Roll Call.
_____ Mr. Dick Anagnost
_____ Mr. Stephen Duprey
_____ Mr. James Key-Wallace
_____ Mr. Matthew H. Benson
_____ Mr. F. Daniel Henderson

B. ACTION ITEMS FOR THE NFA

2. Approve Minutes of the meeting of the Executive Board on July 20, 2020.
3. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:
 - a. Springpoint Senior Living Obligated Group, Springpoint at the Atrium, Inc., Springpoint at Crestwood, Inc., Springpoint at Denville, Inc., Springpoint at Meadow Lakes, Inc., Springpoint at Monroe Village, Inc. and Springpoint at Montgomery, Inc.; State of New Jersey; issue up to \$222,070,000 in senior living revenue refunding bonds. (Resolution 20-06)
4. Authorize the execution and delivery of a First Supplemental Indenture in connection with the amendment of the \$314,055,000 Emerald Renewable Diesel LLC project to provide for a borrower-purchase term rate period. (Resolution 20-07)

C. INFORMATIONAL ITEMS FOR THE NFA

5. Administrative Issues.
 - a. Transaction Update
6. Adjournment.