



NATIONAL FINANCE AUTHORITY

Regular Meeting Agenda

Monday, October 15, 2018 at 1:00 p.m. EST

2 Pillsbury Street, Pillsbury Meeting Room, Concord, NH 03301

A. PROCEDURAL ITEMS FOR THE NFA

1. Call to Order and Roll Call.
_____ Mr. Dick Anagnost
_____ Mr. Stephen Duprey
_____ Mr. James Key-Wallace
_____ Mr. Matthew H. Benson
_____ Mr. F. Daniel Henderson

B. ACTION ITEMS FOR THE NFA

2. Approve Minutes of the meeting of the Executive Board on September 17, 2018.
3. Approve updated Authority Issuance Policies.
4. Approve Authority Legal Procedural Guide.
5. Approve 2019 Authority meeting schedule.
6. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:
 - a. CJ Foods Manufacturing Beaumont Corporation Project, States of California and Ohio; issue up to \$130,000,000 in Taxable Industrial Development Revenue Bonds. (Resolution 18-04)

C. INFORMATIONAL ITEMS FOR THE NFA

7. Administrative Issues.
 - a. Transaction Update
 - b. Marketing Update
 - c. Public, Private, Partnership (P3) Transaction Discussion
8. Adjournment.