NATIONAL FINANCE AUTHORITY

Regular Meeting Agenda

Monday, September 17, 2018 at 1:00 p.m. EST

2 Pillsbury Street, Pillsbury Meeting Room, Concord, NH 03301

A. PROCEDURAL ITEMS FOR THE NFA

1. Call to Order and Roll Call.

_____	Mr. Dick Anagnost	_____	Mr. Matthew H. Benson
_____	Mr. Stephen Duprey	_____	Mr. F. Daniel Henderson
_____	Mr. James Key-Wallace		

B. PUBLIC HEARINGS FOR THE NFA

2. Conduct a Tax Equity and Financial Responsibility Act (TEFRA) Hearing in consideration of the issuance of up to $90,000,000 of refunding revenue bonds by the National Finance Authority, for the benefit of Waste Management, Inc.

C. ACTION ITEMS FOR THE NFA

3. Approve Minutes of the meeting of the Executive Board on August 20, 2018.

4. Approve updated Authority Issuance Policies.

5. Approve Authority Legal Procedural Guide.

6. Approve Authority meeting schedule.

7. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:

   a. Waste Management Project, States of Florida, Oregon and Texas; issue up to $82,500,000 in solid waste disposal refunding revenue bonds. (Resolution 18-03)

D. INFORMATIONAL ITEMS FOR THE NFA

8. Administrative Issues.
   a. Transaction Update
   b. Marketing Update
   c. Public, Private, Partnership (P3) Transaction Discussion

9. Adjournment.