NATIONAL FINANCE AUTHORITY

Regular Meeting Agenda

Monday, August 20, 2018 at 1:00 p.m. EST

2 Pillsbury Street, Pillsbury Meeting Room, Concord, NH 03301

A. PROCEDURAL ITEMS FOR THE NFA

1. Call to Order and Roll Call.

_____ Mr. Dick Anagnost	_____ Mr. Matthew H. Benson
_____ Mr. Stephen Duprey	_____ Mr. F. Daniel Henderson
_____ Mr. James Key-Wallace	

B. ACTION ITEMS FOR THE NFA

2. Adoption of a Resolution (Resolution 18-01) authorizing and approving certain organizational matters of the Authority.

3. Approve Authority Issuance Policies.

4. Approve Authority Fee Schedule.

5. Approve Authority Post-Issuance Tax Compliance Procedures.

6. Approve Authority Legal Procedural Guide.

7. Approve Authority Application for Assistance / Financing.

8. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:

   a. Covanta Energy Project, State of Massachusetts; issue up to $170,000,000 in solid waste disposal refunding revenue bonds. (Resolution 18-02)

C. INFORMATIONAL ITEMS FOR THE NFA

9. Administrative Issues.
   a. Transaction Timeline Overview
   b. Marketing Update
   c. Transaction Update

10. Adjournment.